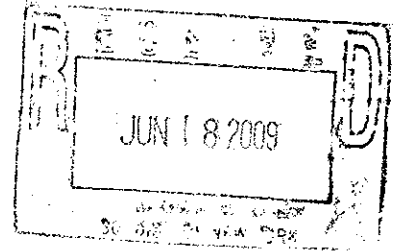


To: The clerk of the Bankruptcy court

From: Robert Mathi
GM stock holder
2463 Dunston ~~St~~ Ave.
San Francisco, Ca 94116



Regarding: General Motors Corp, et al.,
Debtor

I believe GM stockholders should
receive a portion of the "new GM" stock. A
formula of $X \# \text{ of GM stock} = Y \# \text{ of GM(New) stock}$
should be determined by the court.

Why? Because as stock owners we are entitled to
more than the \$ amount of the company but also the
name, reputation, and potential for doing business.